

RUW TAX VOLUNTEER

Newsletter

724



Howdy, volunteers!

We're adding a new recurring segment to our newsletter. Each week, look to the upper left-hand corner for an updated number of returns we have filed to-date. This week, we are at **724**—36% of the way to our minimum goal for the season! To illustrate the real impact you're having, I invite you to take a look at a story from our first King George site back on February 9th (attached via Word doc) provided by Greeter, Kris Edgar. Thanks for sharing, Kris!

--Jessica

GREETERS: FINANCIAL COACHING SURVEYS

Greeters, ensure clients fill out financial surveys (half-sheet included with intake form) *in their entirety*. **One of the boxes at the bottom must be checked 'yes' or 'no.'** We want to expose as many clients as possible to our free financial education services, and careful consideration of these surveys helps us do that!

QUALITY OVER QUANTITY

We all know tax sites get busy, but remember to focus on accuracy; not speed. Double-check details such as **Social Security Numbers** and **names**, including whether **spouses or dependents "carried forward" from last year should remain on the return.**

SPECIAL FILING CIRCUMSTANCES

Returns with a **\$0 Federal refund cannot be e-filed**. Any client who wishes to file such a return must submit via paper and can obtain the address from a Site Coordinator.

A client with more State Adjusted Gross Income than Federal Adjusted Gross Income can only **e-file the Federal return; State must be paper filed.**

VOLUNTEER NEEDS

We need volunteers for the Caroline YMCA **THIS SATURDAY (3/3)!**

Preparers sign up [here](#).
Greeters sign up [here](#).

We are also looking for 2 Preparers to help at **Madonna House 3/16**. Sign up [here](#).

FUN STUFF

It's America Saves Week!

Click [here](#) to check out six different ways to save with your fellow citizens this week.

Can't get enough? Click [here](#) to take the America Saves pledge and enter to win **\$500!**

MISS SOMETHING?

We are still looking for Preparers, particularly **ADVANCED** Preparers, to fill our Thursday RUW volunteer shifts! Sign up [here](#).

Click [here](#) to access the newsletter archive.